



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

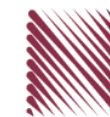
12th July 2023



www.nic.com.kw

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Wednesday, July 12, 2023

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,289.32	25.84	0.36%	-0.04%	7,941.13	6,734.52	43.00	1.91	23.34	3.89
Premier Index	8,125.51	26.08	0.32%	0.12%	8,908.93	7,399.12	33.69	2.21	20.81	4.29
Main Index	5,586.55	27.50	0.49%	-0.18%	5,915.98	5,190.37	9.30	0.81	32.50	2.42
NIC 50 Index	9,273.13	38.27	0.41%	2.08%	9,880.19	8,510.92	32.99	2.21	20.81	4.29

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	58.21	272.84
Premier Index	47.94	174.25
Main Index	10.27	98.59
NIC 50 Index	56.38	233.32

Market Breadth	UP	Down	No Chg
All Share Index	64	39	46
Premier Index	15	5	5
Main Index	49	34	41
NIC 50 Index	32	10	8

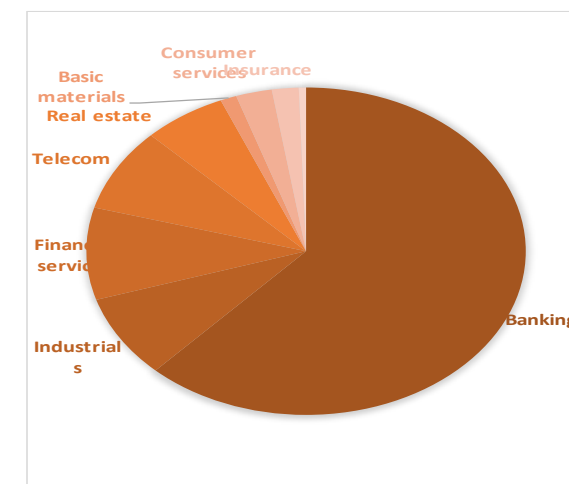
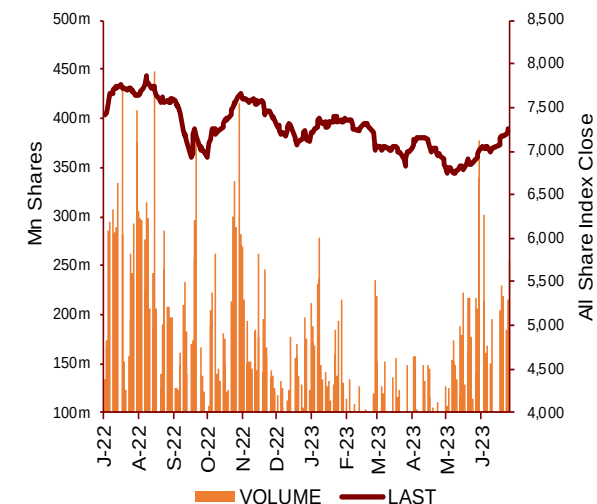
Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
IFA Hotels and Resorts	0.123	475,855	17.14%
Kuwait Hotels	0.196	250	14.62%
Tamdeen Investment	0.561	61	10.00%
Kuwait Emirates Holding Co	0.038	13,153	8.88%
Energy House Holding	0.066	250	4.76%

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Osos Holding Group	0.091	2,080	-7.65%
Kuwait Insurance	0.469	179,400	-4.67%
Equipment Holding	0.024	11,233	-4.31%
United Projects for Aviation	0.195	20,479	-3.94%
Al Masaken International Re	0.020	4,948	-3.41%

Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.780	10.38	0.13%
GFH Financial Group	0.093	6.30	2.76%
Agility Public Warehousing	0.651	4.82	1.40%
National Bank of Kuwait	0.979	3.87	0.62%
Boubyan Bank	0.655	3.21	-0.46%

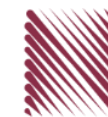
Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
GFH Financial Group	0.093	68.27	2.76%
Kuwait Finance House	0.780	13.27	0.13%
Arzan Financial Group for F	0.116	10.66	2.65%
Gulf Bank	0.273	10.05	-0.36%
International Financial Advis	0.141	9.76	1.44%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,780.84	5.070	0.29%	-1.0%	1,930.0	1,643.8	26.268	1.27	22.55	2.71
Industrials	1,028.58	5.700	0.56%	-5.2%	1,278.7	940.3	3.471	0.92	27.55	2.85
Financial services	1,266.85	16.180	1.29%	-0.5%	1,452.9	1,155.2	3.855	1.04	51.19	2.47
Telecom	1,143.08	2.730	0.24%	-3.5%	1,297.5	1,060.1	3.482	1.26	11.92	3.54
Real estate	1,231.32	0.470	0.04%	1.8%	1,305.5	1,071.7	2.598	0.67	29.32	1.73
Basic materials	902.23	-0.830	-0.09%	4.4%	1,029.0	800.8	0.507	1.26	7.80	11.67
Consumer services	617.83	3.780	0.62%	27.9%	622.6	437.7	1.123	2.69	14.09	2.63
Insurance	2,093.33	-12.470	-0.59%	35.8%	2,214.8	1,464.1	0.835	0.96	38.01	4.60
Health care	453.68	0.000	0.00%	-1.8%	482.0	397.7	0.225	-1.44	9.93	1.41
Energy	1,022.07	-7.460	-0.72%	-9.6%	1,242.7	925.9	0.208	0.78	9.94	2.12
Utilities	534.21	5.260	0.99%	6.9%	547.4	447.4	0.223	2.04	16.63	8.46
Consumer goods	1,699.36	3.770	0.22%	14.0%	1,742.0	1,351.5	0.186	1.12	NM	1.13
Technology	618.37	-16.740	-2.64%	-8.8%	800.3	531.1	0.008	0.77	NM	-
	7,289.32	25.84	0.36%	0.0%	7,941.1	6,734.5	43.00	1.91	23.34	3.89



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



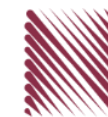
Premier Market

Wednesday, July 12, 2023

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.979	0.006	0.62%	1.97	15.38	3.43	7,763	4%	-5%	3.87	3.96	13.0%	1.6%	1.089	0.913	23.04%
Kuwait Finance House	0.780	0.001	0.13%	1.99	23.08	1.75	11,435	5%	4%	10.38	13.27	11.1%	1.8%	0.881	0.685	33.94%
Mobile Telecommunications	0.533	0.001	0.19%	1.80	11.36	6.58	2,306	3%	-5%	3.18	5.95	16.8%	5.3%	0.629	0.502	6.84%
Boubyan Bank	0.655	-0.003	-0.46%	2.92	47.81	0.86	2,595	2%	-13%	3.21	4.87	6.7%	0.7%	0.858	0.579	7.70%
Agility Public Warehousing	0.651	0.009	1.40%	0.91	23.47	0.00	1,662	5%	-10%	4.82	7.41	3.9%	2.8%	0.939	0.560	4.93%
Mabanee Co.	0.870	0.000	0.00%	2.00	18.34	1.52	1,145	4%	9%	0.16	0.19	11.3%	5.5%	0.888	0.680	3.40%
Gulf Bank	0.273	-0.001	-0.36%	1.30	14.26	3.48	917	3%	-9%	2.76	10.05	9.4%	1.0%	0.348	0.252	2.72%
Burgan Bank	0.214	0.001	0.47%	0.79	19.71	3.58	738	2%	3%	0.11	0.53	4.1%	0.7%	0.240	0.184	2.19%
Human Soft Holding	3.760	0.011	0.29%	3.32	10.30	10.16	480	1%	12%	0.91	0.24	38.4%	25.9%	3.805	2.933	1.43%
Warba Bank	0.222	0.003	1.37%	1.22	33.23	1.33	457	4%	-3%	1.34	6.07	3.7%	0.4%	0.251	0.203	1.36%
Boubyan Petrochemical	0.741	-0.001	-0.13%	1.42	11.07	8.09	394	-1%	-7%	0.69	0.92	12.6%	6.9%	0.950	0.732	1.17%
Kuwait Projects Company Holding	0.133	0.001	0.76%	0.80	23.67	0.00	605	-1%	19%	0.42	3.13	3.3%	0.2%	0.164	0.099	1.80%
Shamal Al-Zour Al-Oula Power & Water	0.203	0.002	1.00%	2.04	16.63	8.46	223	2%	8%	0.17	0.83	13.6%	2.8%	0.208	0.170	0.66%
National Industries Group Holding	0.219	0.000	0.00%	1.01	NM	2.17	495	8%	6%	0.29	1.30	-1.9%	0.2%	0.280	0.181	1.47%
Boursa Kuwait Securities Co	1.915	0.035	1.86%	7.29	22.52	4.52	384	4%	-7%	0.36	0.19	32.3%	19.1%	2.495	1.760	1.14%
Kuwait International Bank	0.171	0.001	0.59%	0.57	21.06	2.15	263	1%	-5%	1.28	7.50	2.7%	0.4%	0.207	0.160	0.78%
Jazeera Airways	2.062	-0.028	-1.34%	16.56	24.45	3.83	454	11%	9%	0.87	0.41	68.4%	7.3%	2.200	1.518	1.35%
Alafco Aviation Lease and Finance	0.192	-0.004	-2.04%	0.83	NM	0.00	183	-2%	-5%	0.59	3.02	-22.1%	-4.5%	0.220	0.162	0.54%
Mezzan Holding	0.536	0.003	0.56%	1.56	NM	2.25	166	1%	36%	0.58	1.09	-0.6%	-0.1%	0.540	0.345	0.49%
Gulf Cable and Electrical Industries Group	1.199	0.009	0.76%	1.11	13.00	5.04	249	5%	-1%	0.21	0.17	7.9%	NM	1.540	0.967	0.74%
National Investments	0.217	0.000	0.00%	0.90	NM	12.90	173	7%	-8%	0.50	2.30	-2.5%	-2.3%	0.333	0.183	0.51%
Alimtiq Investment Group	0.068	0.000	0.00%	0.42	NM	13.27	72	5%	-9%	0.21	3.08	-3.2%	-1.4%	0.099	0.053	0.21%
Kuwait Real Estate	0.123	0.001	0.82%	0.88	11.71	2.39	115	2%	17%	1.01	8.21	7.7%	2.8%	0.139	0.094	0.34%
Integrated Holding	0.440	0.000	0.00%	1.75	41.08	3.41	111	0%	19%	0.32	0.73	4.3%	2.8%	0.454	0.321	0.33%
ALI ALGanim	1.120	0.017	1.54%	8.64	14.17	5.24	307	12%	39%	0.81	0.73	34.4%	13.1%	1.130	0.750	0.91%
Kuwait Investment	0.131	0.000	0.00%	4.92	NM	3.82	69	4%	-14%	0.24	1.83	-3.3%	-0.2%	0.166	0.110	0.20%
Arzan Financial Group for Financing and Investment	0.116	0.003	2.65%	5.15	11.13	3.47	95	8%	3%	1.23	10.66	7.0%	5.0%	0.154	0.099	0.28%
Aayan Leasing and Investment	0.150	0.001	0.67%	5.42	10.33	5.03	100	2%	13%	0.55	3.65	10.9%	7.3%	0.158	0.104	0.30%
Commercial Real Estate	0.102	0.000	0.00%	4.93	16.59	2.86	185	-1%	6%	0.34	3.35	3.8%	2.2%	0.109	0.091	0.55%
Heavy Engineering Industries and Shipbuilding	0.717	0.002	0.28%	6.11	24.98	2.80	129	7%	17%	0.23	0.32	7.3%	3.0%	0.774	0.566	0.38%
GFH Financial Group	0.093	0.003	2.76%	5.39	10.99	5.38	286	7%	22%	6.30	68.27	9.4%	1.1%	0.099	0.069	0.85%
Total		26.08	0.32%	2.21	20.81	4.29	33,694	4.1%	0.1%	39.05	85.44					100%

DAILY MARKET COVERAGE REPORT

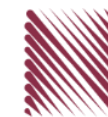
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.979	0.006	0.62%	1.97	15.4	3.43	7,763	4.5%	-4.6%	13.0%	1.6%
Kuwait Finance House	0.780	0.001	0.13%	1.99	23.1	1.75	11,435	4.7%	4.3%	11.1%	1.8%
Mobile Telecommunications	0.533	0.001	0.19%	1.80	11.4	6.58	2,306	3.3%	-5.3%	16.8%	5.3%
Boubyan Bank	0.655	-0.003	-0.46%	2.92	47.8	0.86	2,595	2.3%	-13.0%	6.7%	0.7%
Agility Public Warehousing	0.651	0.009	1.40%	0.91	23.5	0.00	1,662	4.7%	-9.6%	3.9%	2.8%
Mabane Co.	0.870	0.000	0.00%	2.00	18.3	1.52	1,145	3.6%	8.8%	11.3%	5.5%
Gulf Bank	0.273	-0.001	-0.36%	1.30	14.3	3.48	917	3.0%	-8.7%	9.4%	1.0%
Burgan Bank	0.214	0.001	0.47%	0.79	19.7	3.58	738	1.9%	2.6%	4.1%	0.7%
Human Soft Holding	3.760	0.011	0.29%	3.32	10.3	10.16	480	1.5%	12.2%	38.4%	25.9%
Warba Bank	0.222	0.003	1.37%	1.22	33.2	1.33	457	3.8%	-2.7%	3.7%	0.4%
Boubyan Petrochemical	0.741	-0.001	-0.13%	1.42	11.1	8.09	394	-0.5%	-7.4%	12.6%	6.9%
Kuwait Projects Company Holding	0.133	0.001	0.76%	0.80	23.7	0.00	605	-0.7%	18.8%	3.3%	0.2%
Shamal Al-Zour Al-Oula Power & Water	0.203	0.002	1.00%	2.04	16.6	8.46	223	1.5%	8.0%	13.6%	2.8%
National Industries Group Holding	0.219	0.000	0.00%	1.01	NM	2.17	495	7.9%	6.0%	-1.9%	0.2%
Boursa Kuwait Securities Co	1.915	0.035	1.86%	7.29	22.5	4.52	384	3.5%	-6.7%	32.3%	19.1%
Kuwait International Bank	0.171	0.001	0.59%	0.57	21.1	2.15	263	1.2%	-4.5%	2.7%	0.4%
Jazeera Airways	2.062	-0.028	-1.34%	16.56	24.4	3.83	454	11.3%	8.5%	68.4%	7.3%
Alafco Aviation Lease and Finance	0.192	-0.004	-2.04%	0.83	NM	0.00	183	-1.5%	-5.4%	-22.1%	-4.5%
Mezzan Holding	0.536	0.003	0.56%	1.56	NM	2.25	166	0.6%	36.4%	-0.6%	-0.1%
Gulf Cable and Electrical Industries Group	1.199	0.009	0.76%	1.11	13.0	5.04	249	4.6%	-1.3%	7.9%	6.1%
National Investments	0.217	0.000	0.00%	0.90	NM	12.90	173	6.9%	-8.4%	-2.5%	-2.3%
Alimtiarz Investment Group	0.068	0.000	0.00%	0.42	NM	13.27	72	4.8%	-9.5%	-3.2%	-1.4%
Kuwait Real Estate	0.123	0.001	0.82%	0.88	11.7	2.39	115	1.7%	17.3%	7.7%	2.8%
Integrated Holding	0.440	0.000	0.00%	1.75	41.1	3.41	111	0.5%	18.9%	4.3%	2.8%
ALI ALGanim	1.120	0.017	1.54%	4.34	14.2	5.24	307	11.9%	39.1%	34.4%	13.1%
Kuwait Investment	0.131	0.000	0.00%	0.62	NM	3.82	69	3.9%	-13.8%	-3.3%	-0.2%
Arzan Financial Group for Financing and Inves	0.116	0.003	2.65%	0.85	11.1	3.47	95	8.4%	2.9%	7.0%	5.0%
Aayan Leasing and Investment	0.150	0.001	0.67%	1.12	10.3	5.03	100	2.0%	12.8%	10.9%	7.3%
Commercial Real Estate	0.102	0.000	0.00%	0.63	16.6	2.86	185	-1.0%	6.2%	3.8%	2.2%
Heavy Engineering Industries and Shipbuilding	0.717	0.002	0.28%	1.81	25.0	2.80	129	6.9%	17.0%	7.3%	3.0%
GFH Financial Group	0.093	0.003	2.76%	1.09	11.0	5.38	286	6.5%	22.4%	9.4%	1.1%
Total		26.08	0.32%	2.21	20.81	4.29	33,387	4.1%	0.1%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	8,126	26.08	0.32%	7,707	8,000	84	33,387	4.1%	0.1%	8,909	7,399

Top 5 Performrs (Today`s Price Change)

Boursa Kuwait Securities Co	1.915	0.035	1.86%	1.811	2.018	82	384	3.5%	-6.7%	2.495	1.760
ALI ALGanim	1.120	0.017	1.54%	0.965	0.869	78	307	11.9%	39.1%	1.130	0.750
Agility Public Warehousing	0.651	0.009	1.40%	0.620	0.658	55	1,662	4.7%	-9.6%	0.939	0.560
Warba Bank	0.222	0.003	1.37%	0.214	0.225	68	457	3.8%	-2.7%	0.251	0.203
Shamal Al-Zour Al-Oula Power & Water	0.203	0.002	1.00%	0.187	0.186	80	223	1.5%	8.0%	0.208	0.170

Middel Performrs (Today`s Price Change)

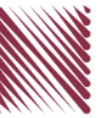
Kuwait Real Estate	0.123	0.001	0.82%	0.112	0.107	63	115	1.7%	17.3%	0.139	0.094
Kuwait Projects Company Holding	0.133	0.001	0.76%	0.126	0.122	50	605	-0.7%	18.8%	0.164	0.099
National Bank of Kuwait	0.979	0.006	0.62%	0.948	1.005	78	7,763	4.5%	-4.6%	1.089	0.913
Kuwait International Bank	0.171	0.001	0.59%	0.169	0.177	48	263	1.2%	-4.5%	0.207	0.160
Mezzan Holding	0.536	0.003	0.56%	0.454	0.402	82	166	0.6%	36.4%	0.540	0.345
Burgan Bank	0.214	0.001	0.47%	0.199	0.209	79	738	1.9%	2.6%	0.240	0.184
Mobile Telecommunications	0.533	0.001	0.19%	0.524	0.557	68	2,306	3.3%	-5.3%	0.629	0.502
Kuwait Finance House	0.780	0.001	0.13%	0.100	0.100	82	11,435	4.7%	4.3%	1.210	0.996
Mabane Co.	0.870	0.000	0.00%	0.776	0.783	63	1,145	3.6%	8.8%	0.888	0.680
Integrated Holding	0.440	0.000	0.00%	0.398	0.371	57	111	0.5%	18.9%	0.454	0.321
National Investments	0.217	0.000	0.00%	0.214	0.237	59	173	6.9%	-8.4%	0.333	0.183
Alimtiiaz Investment Group	0.068	0.000	0.00%	0.062	0.068	65	72	4.8%	-9.5%	0.099	0.053

Bottom 5 Performrs (Today`s Price Change)

Boubyan Petrochemical	0.741	-0.001	-0.13%	0.782	0.794	23	394	-0.5%	-7.4%	0.950	0.732
Gulf Bank	0.273	-0.001	-0.36%	0.265	0.292	63	917	3.0%	-8.7%	0.348	0.252
Boubyan Bank	0.655	-0.003	-0.46%	0.626	0.704	73	2,595	2.3%	-13.0%	0.858	0.579
Jazeera Airways	2.062	-0.028	-1.34%	1.878	1.779	69	454	11.3%	8.5%	2.200	1.518
Alafco Aviation Lease and Finance	0.192	-0.004	-2.04%	0.194	0.191	23	183	-1.5%	-5.4%	0.220	0.162

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.979	0.006	0.62%	1.97	15.38	3.43	7,763	4.5%	-4.6%	3.87	3.96	13.0%	1.6%	1.089	0.913	18.06%
Kuwait Finance House	0.780	0.001	0.13%	1.99	23.08	1.75	11,435	4.7%	4.3%	10.38	13.27	11.1%	1.8%	0.881	0.685	26.60%
Boubyan Bank	0.655	-0.003	-0.46%	2.92	47.81	0.86	2,595	2.3%	-13.0%	3.21	4.87	6.7%	0.7%	0.858	0.579	6.04%
Commercial Bank of Kuwait	0.550	0.008	1.48%	1.52	13.98	4.61	1,041	8.9%	10.0%	0.00	0.00	9.8%	1.8%	0.560	0.447	2.42%
Gulf Bank	0.273	-0.001	-0.36%	1.30	14.26	3.48	917	3.0%	-8.7%	2.76	10.05	9.4%	1.0%	0.348	0.252	2.13%
Burgan Bank	0.214	0.001	0.47%	0.79	19.71	3.58	738	1.9%	2.6%	0.11	0.53	4.1%	0.7%	0.240	0.184	1.72%
Ahli United Bank	0.263	0.000	0.00%	0.90	20.11	3.04	592	1.9%	-7.4%	0.08	0.32	4.5%	0.8%	0.300	0.248	1.38%
Warba Bank	0.222	0.003	1.37%	1.22	33.23	1.33	457	3.8%	-2.7%	1.34	6.07	3.7%	0.4%	0.251	0.203	1.06%
Al Ahli Bank of Kuwait	0.251	0.001	0.40%	0.81	16.88	3.05	467	6.8%	-18.7%	0.35	1.40	4.7%	0.6%	0.341	0.229	1.09%
Kuwait International Bank	0.171	0.001	0.59%	0.57	21.06	2.15	263	1.2%	-4.5%	1.28	7.50	2.7%	0.4%	0.207	0.160	0.61%
Total Banking Sector - 10 Companies							26,268			23.38	47.97					61.10%

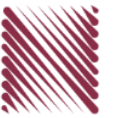
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.741	-0.001	-0.13%	1.42	11.07	8.09	394	-0.54%	-7.38%	0.69	0.92	12.6%	6.9%	0.950	0.732	0.92%
Al Kout Industrial Projects	0.850	0.000	0.00%	2.50	8.84	5.88	86	8.83%	117.95%	0.00	0.00	30.9%	23.3%	0.900	0.390	0.20%
Kuwait Foundry	0.417	0.001	0.24%	1.12	3.50	25.81	27	-5.75%	57.90%	0.01	0.03	39.6%	38.2%	0.485	0.234	0.06%
Total Basic Materials - 3 Companies							507			0.70	0.95					1.18%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.536	0.003	0.56%	1.56	NM	2.25	166	0.6%	36.4%	0.58	1.09	-0.6%	-0.1%	0.540	0.345	0.39%
Livestock Transport and Trading	0.097	0.001	1.04%	0.67	NM	0.00	20	-0.5%	-11.8%	0.01	0.05	-15.3%	-8.1%	0.148	0.091	0.05%
Total Consumer Goods - 2 Companies							186			0.59	1.15					0.43%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	2.062	-0.028	-1.34%	16.56	24.45	3.83	454	11.3%	8.5%	0.87	0.41	68.4%	7.3%	2.200	1.518	1.06%
Kuwait National Cinema	1.070	-0.030	-2.73%	1.30	12.61	5.45	99	5.7%	12.6%	0.03	0.03	10.5%	4.2%	1.206	0.850	0.23%
Oula Fuel Marketing	0.148	0.000	0.00%	0.90	14.51	3.38	60	-0.7%	2.1%	0.03	0.22	6.2%	3.1%	0.156	0.121	0.14%
Al Soor Fuel Marketing	0.150	0.005	3.45%	0.85	15.82	3.45	61	3.4%	0.7%	0.17	1.18	5.4%	4.0%	0.155	0.120	0.14%
Sultan Center Food Products	0.142	0.002	1.43%	0.64	23.71	0.00	40	-1.4%	30.3%	0.00	0.01	2.6%	0.6%	0.149	0.076	0.09%
Jiyad Holding	0.024	0.000	0.00%	0.24	1.87	0.00	4	8.1%	3.9%	0.05	2.18	13.6%	13.4%	0.040	0.014	0.01%
IFA Hotels and Resorts	0.123	0.018	17.14%	4.39	6.91	0.00	23	44.3%	25.0%	0.48	4.16	61.8%	1.9%	0.213	0.058	0.05%
Kuwait Resorts	0.074	0.000	0.00%	0.49	18.94	3.96	14	2.1%	-6.5%	0.00	0.04	2.6%	2.3%	0.084	0.065	0.03%
Future Kid Entertainment and Real Estate	0.092	-0.001	-0.54%	0.74	8.46	6.52	10	-4.7%	-17.6%	0.01	0.12	9.2%	4.7%	0.133	0.089	0.02%
Al Eid Food	0.191	-0.002	-1.04%	1.54	13.71	2.36	36	0.5%	-13.9%	0.24	1.28	11.6%	8.9%	0.241	0.185	0.08%
Kuwait Hotels	0.196	0.025	14.62%	2.18	14.06	0.00	11	-13.7%	10.7%	0.00	0.00	16.2%	11.5%	0.227	0.110	0.03%
Palms Agro Production	0.082	0.000	0.00%	0.80	13.92	0.00	4	0.0%	5.1%	0.00	0.00	5.9%	4.5%	0.083	0.044	0.01%
ALI ALGanim	1.120	0.017	1.54%	4.34	14.17	5.24	307	11.9%	nm	0.81	0.73	34.4%	13.1%	1.130	0.750	0.71%
Total Consumer Services - 13 Companies							1,123			2.70	10.36					2.61%

DAILY MARKET COVERAGE REPORT

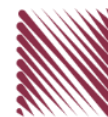
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.294	0.003	1.03%	3.11	4.96	11.57	331	-3.3%	-21.8%	0.05	0.16	49.2%	15.9%	0.410	0.281	0.77%
Kuwait Projects Company Holding	0.133	0.001	0.76%	0.80	23.67	0.00	605	-0.7%	18.8%	0.42	3.13	3.3%	0.2%	0.164	0.099	1.41%
National Industries Group Holding	0.219	0.000	0.00%	1.01	NM	2.17	495	-7.9%	6.0%	0.29	1.30	-1.9%	0.2%	0.280	0.181	1.15%
Boursa Kuwait Securities Co	1.915	0.035	1.86%	7.29	22.52	4.52	384	3.5%	-6.7%	0.36	0.19	32.3%	19.1%	2.495	1.760	0.89%
GFH Financial Group	0.093	0.003	2.76%	1.09	10.99	5.38	286	6.5%	22.4%	6.30	68.27	9.4%	1.1%	0.099	0.069	0.66%
National Investments	0.217	0.000	0.00%	0.90	NM	12.90	173	6.9%	-8.4%	0.50	2.30	-2.5%	-2.3%	0.333	0.183	0.40%
Tamdeen Investment	0.561	0.051	10.00%	0.59	14.76	2.35	188	-7.5%	-8.0%	0.00	0.00	4.1%	3.3%	0.625	0.400	0.44%
Alimtiqaz Investment Group	0.068	0.000	0.00%	0.42	NM	13.27	72	4.8%	-9.5%	0.21	3.08	-3.2%	-1.4%	0.099	0.053	0.17%
Commercial Facilities	0.176	0.000	0.00%	0.57	9.98	9.09	89	3.5%	-1.7%	0.01	0.04	5.8%	3.1%	0.210	0.165	0.21%
Aayan Leasing and Investment	0.150	0.001	0.67%	1.12	10.33	5.03	100	2.0%	12.8%	0.55	3.65	10.9%	7.3%	0.158	0.104	0.23%
Kuwait Investment	0.131	0.000	0.00%	0.62	NM	3.82	69	3.9%	-13.8%	0.24	1.83	-3.3%	-0.2%	0.166	0.110	0.16%
Noor Financial Investment	0.170	0.003	1.80%	1.03	3.37	2.99	87	6.3%	-4.0%	0.08	0.45	29.8%	20.8%	0.220	0.141	0.20%
Arzan Financial Group for Financing and Investment	0.116	0.003	2.65%	0.85	11.13	3.47	95	8.4%	2.9%	1.23	10.66	7.0%	5.0%	0.154	0.099	0.22%
Kuwait Financial Centre	0.103	-0.002	-1.90%	0.53	NM	4.76	52	7.9%	-1.9%	0.02	0.15	-7.9%	-2.9%	0.149	0.092	0.12%
Gulf Investment House	0.375	0.007	1.90%	3.52	209	0.00	152	5.1%	-5.1%	0.00	0.00	1.7%	2.3%	0.464	0.256	0.35%
Arabi Group Holdings	0.307	0.006	1.99%	4.33	NM	0.00	105	5.8%	28.6%	0.85	2.76	-15.2%	-1.1%	0.314	0.174	0.25%
Kuwait and Middle East Financial Investment	0.088	0.000	0.00%	0.81	NM	0.00	19	0.8%	-7.2%	0.00	0.00	-6.3%	-2.6%	0.152	0.080	0.04%
Privatization Holding	0.026	-0.001	-1.87%	0.25	NM	0.00	16	8.2%	-26.9%	0.06	2.35	-15.7%	-10.3%	0.051	0.022	0.04%
Asiya Capital Investments	0.058	-0.001	-2.18%	0.56	NM	0.00	47	-3.6%	7.0%	0.11	1.81	-3.8%	-3.7%	0.063	0.035	0.11%
Umm Al Qaiwain General Investment Co	0.090	-0.003	-3.23%	0.62	17.85	5.39	33	-3.2%	-6.5%	0.00	0.02	3.2%	2.7%	0.100	0.085	0.08%
Securities House	0.067	0.000	0.60%	0.66	35.21	0.00	27	-2.6%	-7.8%	0.05	0.70	1.9%	1.3%	0.087	0.053	0.06%
Kamco Investment	0.101	0.000	0.30%	0.57	103.06	9.93	35	5.6%	-1.9%	0.02	0.16	0.5%	0.2%	0.128	0.089	0.08%
First Investment	0.062	0.003	4.38%	1.19	NM	0.00	28	21.3%	-1.4%	0.22	3.65	-58.9%	-27.9%	0.100	0.027	0.06%
Inovest BSC Public	0.089	0.000	0.11%	0.00	NM	0.00	26	5.2%	1.1%	0.50	5.50	-0.2%	0.0%	0.169	0.062	0.06%
Coast Investment and Development	0.080	0.003	3.92%	0.75	39.36	6.54	37	0.0%	-5.4%	0.07	0.92	1.9%	1.8%	0.109	0.066	0.09%
Al Madar Investment	0.094	-0.001	-1.05%	0.88	NM	0.00	19	-6.8%	-17.6%	0.00	0.01	0.0%	0.1%	0.115	0.081	0.05%
Bayan Investment	0.043	0.002	4.62%	0.67	NM	0.00	9	21.1%	-28.2%	0.01	0.18	-22.6%	-12.1%	0.067	0.027	0.02%
Al Manar Financing and Leasing	0.059	0.000	-0.34%	0.57	10.76	5.04	16	4.2%	1.0%	0.00	0.08	5.0%	3.7%	0.065	0.048	0.04%
Manazel Holding	0.027	0.000	1.49%	0.80	NM	0.00	12	6.7%	0.0%	0.02	0.80	-1.0%	-0.3%	0.041	0.017	0.03%
KFIC Investment	0.065	0.000	0.00%	0.49	NM	0.00	20	0.0%	0.2%	0.01	0.10	-0.6%	-0.7%	0.071	0.055	0.05%
National International Holding	0.117	-0.002	-1.68%	0.69	19.60	4.16	27	-4.7%	-9.1%	0.26	2.22	3.5%	2.5%	0.151	0.090	0.06%
Osoul Investment	0.099	0.000	0.00%	0.83	13.89	6.09	12	7.2%	0.7%	0.00	0.00	5.2%	4.3%	0.100	0.062	0.03%
UniCap Investment and Finance	0.044	0.001	2.10%	0.50	51.41	0.00	10	-3.4%	-28.2%	0.01	0.14	NM	NM	0.074	0.041	0.02%
Amar Finance and Leasing	0.064	0.000	0.00%	0.60	NM	0.00	12	0.0%	1.3%	0.00	0.00	-2.3%	-2.2%	0.070	0.048	0.03%
Gulf North Africa Holding	0.152	0.002	1.33%	1.72	59.40	0.00	20	1.3%	-10.1%	0.14	0.90	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.141	0.002	1.44%	0.98	27.12	0.00	35	18.5%	42.3%	1.37	9.76	3.6%	1.4%	0.142	0.079	0.08%
Credit Rating and Collection	0.022	0.000	0.00%	0.73	48.89	0.00	4	0.9%	0.9%	0.00	0.00	1.5%	1.5%	0.027	0.014	0.01%
Ekttitab Holding	0.020	0.000	0.49%	0.67	NM	0.00	6	-4.2%	96.2%	0.08	3.87	-1.5%	-1.2%	0.024	0.008	0.02%
Kuwait Emirates Holding Co	0.038	0.003	8.88%	0.32	118.75	0.00	7	11.8%	0.0%	0.01	0.35	0.3%	0.5%	0.051	0.024	0.02%
Warba Capital Holding	0.086	-0.001	-1.26%	0.75	NM	0.00	9	-1.8%	6.8%	0.00	0.04	-1.2%	-1.1%	0.103	0.072	0.02%
National Consumer Holding	0.123	-0.003	-2.38%	1.34	279.55	0.00	37	5.1%	10.8%	0.72	5.78	0.2%	0.2%	0.148	0.102	0.09%
Al Deera Holding	0.142	0.000	0.00%	1.17	21.29	0.00	13	0.0%	-11.3%	0.00	0.00	4.4%	2.4%	0.180	0.134	0.03%
AL Safat Investment	0.117	0.000	0.00%	1.45	127.17	0.00	33	1.7%	9.3%	0.15	1.24	1.1%	-0.1%	0.154	0.086	0.08%
Gulf Franchising Holding	0.061	0.000	0.00%	1.13	23.74	0.00	2	-10.3%	-32.1%	0.00	0.00	4.9%	1.3%	0.120	0.056	0.01%
Total Financial Services - 44 Companies							3,853			14.89	138.56					8.96%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

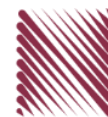


Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.650	0.000	0.00%	2.33	13.26	0.00	146	0.0%	-5.8%	0.00	0.00	20.8%	13.6%	0.695	0.532	0.34%
Advanced Technology	0.473	0.000	0.00%	0.94	6.60	4.23	71	3.1%	7.5%	0.00	0.00	15.2%	3.2%	0.548	0.379	0.17%
Yiaco Medical	4.853	0.000	0.00%	-7.60	NM	0.00	8	0.0%	0.0%	0.00	0.00	#VALUE!	-4.0%	4.853	4.853	0.02%
Total Health Care - 3 Companies							225			0.00	0.00					0.52%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.651	0.009	1.40%	0.91	23.47	0.00	1,662	4.7%	-9.6%	4.82	7.41	3.9%	2.8%	0.939	0.560	3.86%
Human Soft Holding	3.760	0.011	0.29%	3.32	10.30	10.16	480	1.5%	12.2%	0.91	0.24	38.4%	25.9%	3.805	2.933	1.12%
Alafo Aviation Lease and Finance	0.192	-0.004	-2.04%	0.83	NM	0.00	183	-1.5%	-5.4%	0.59	3.02	-22.1%	-4.5%	0.220	0.162	0.43%
Kuwait Cement	0.181	0.001	0.56%	0.69	44.47	2.78	129	1.1%	-18.8%	0.19	1.03	1.5%	1.0%	0.243	0.164	0.30%
Gulf Cable and Electrical Industries Group	1.199	0.009	0.76%	1.11	13.00	5.04	249	4.6%	-1.3%	0.21	0.17	7.9%	6.1%	1.540	0.967	0.58%
Integrated Holding	0.440	0.000	0.00%	1.75	41.08	3.41	111	0.5%	18.9%	0.32	0.73	4.3%	2.8%	0.454	0.321	0.26%
Kuwait Portland Cement	0.864	0.004	0.47%	1.08	18.18	8.14	87	4.6%	5.8%	0.01	0.01	5.9%	4.6%	0.945	0.751	0.20%
United Projects for Aviation Services	0.195	-0.008	-3.94%	0.71	83.69	0.00	74	-13.3%	-4.4%	0.02	0.11	0.9%	0.5%	0.277	0.174	0.17%
Heavy Engineering Industries and Shipbuilding	0.717	0.002	0.28%	1.81	24.98	2.80	129	6.9%	17.0%	0.23	0.32	7.3%	3.0%	0.774	0.566	0.30%
National Industries	0.176	0.000	0.00%	0.74	16.54	5.68	63	-5.9%	-9.3%	0.00	0.02	4.3%	2.9%	0.221	0.165	0.15%
ACICO Industries	0.080	0.000	0.00%	0.79	NM	0.00	26	0.0%	-5.9%	0.00	0.00	-77.5%	-12.6%	0.153	0.075	0.06%
Kuwait Company for Process Plant Construction a	0.267	-0.005	-1.84%	1.00	15.60	7.35	32	0.4%	-10.1%	0.04	0.14	6.4%	3.9%	0.360	0.257	0.07%
Ras Al Khaimah for White Cement and Constructi	0.089	0.000	0.00%	0.77	110.29	0.00	45	-1.1%	-33.1%	0.00	0.00	0.7%	0.6%	0.155	0.082	0.10%
Combined Group Contracting	0.390	-0.009	-2.26%	1.23	6.48	7.52	67	-2.3%	-14.1%	0.58	1.48	20.2%	5.4%	0.500	0.361	0.16%
Kuwait and Gulf Link Transport	0.058	0.000	-0.69%	0.41	NM	0.00	16	23.2%	-1.4%	0.03	0.58	-15.3%	-3.4%	0.075	0.039	0.04%
Shuaiba Industrial	0.170	-0.004	-2.30%	0.88	12.21	6.90	17	19.7%	5.6%	0.00	0.01	7.3%	5.7%	0.203	0.134	0.04%
National Cleaning	0.029	-0.001	-1.72%	0.24	NM	0.00	7	-2.4%	-13.6%	0.02	0.54	-7.4%	-2.2%	0.046	0.023	0.02%
Mubarrad Holding	0.090	0.001	1.58%	0.73	11.60	5.65	15	-4.4%	11.7%	0.01	0.10	6.1%	5.4%	0.095	0.067	0.03%
Specialities Group Holding	0.109	0.001	0.93%	0.60	6.08	6.17	19	6.9%	5.0%	0.11	1.04	10.1%	6.8%	0.123	0.072	0.04%
Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	-47.4%	0.00	0.00	-171.6%	-62.1%	0.024	0.007	0.00%
Metal and Recycling	0.084	0.002	2.44%	1.01	19.40	0.00	8	7.7%	68.3%	0.01	0.08	5.4%	3.1%	0.099	0.038	0.02%
Equipment Holding	0.024	-0.001	-4.31%	0.44	NM	0.00	2	1.7%	-47.0%	0.01	0.45	-12.9%	-3.5%	0.052	0.022	0.00%
Jassim Transport & Stevedoring	0.344	0.004	1.18%	1.05	11.02	5.29	52	-0.6%	4.9%	0.01	0.12	10.1%	7.7%	0.365	0.300	0.12%
Total Industrials - 23 Companies							3,471			8.12	17.61					8.07%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

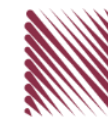


Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.721	0.000	0.00%	1.63	12.92	3.14	488	0.0%	69.6%	0.00	0.00	13.2%	4.2%	1.899	0.943	1.14%
Al Ahleia Insurance	0.510	0.000	0.00%	0.83	6.01	7.84	111	0.0%	2.4%	0.00	0.00	13.6%	4.8%	0.610	0.453	0.26%
Kuwait Insurance	0.469	-0.023	-4.67%	0.68	2.26	8.13	87	0.0%	-10.5%	0.18	0.38	30.1%	16.5%	0.627	0.425	0.20%
Kuwait Reinsurance	0.337	0.000	0.00%	1.21	10.19	1.63	88	-5.6%	27.5%	0.00	0.00	12.5%	3.8%	0.381	0.202	0.20%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.38	10.86	10.65	29	0.0%	0.0%	0.00	0.00	12.8%	3.3%	0.191	0.191	0.07%
Warba Insurance and Reinsurance	0.102	-0.003	-2.86%	0.62	5.84	5.40	25	-1.0%	18.0%	0.01	0.11	10.0%	3.9%	0.124	0.076	0.06%
First Takaful Insurance	0.052	0.000	0.00%	0.60	39.32	0.00	6	0.0%	14.9%	0.00	0.00	1.6%	1.1%	0.052	0.034	0.01%
Wethaq Takaful Insurance	0.026	0.000	0.00%	0.72	216.67	0.00	3	-3.7%	6.1%	0.02	0.86	0.2%	0.2%	0.050	0.019	0.01%
Total Insurance - 8 Companies							835			0.21	1.35					1.94%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.765	0.000	0.00%	1.67	9.25	6.54	74	0.0%	-3.0%	0.00	0.00	19.0%	15.4%	1.040	0.625	0.17%
Independent Petroleum Group	0.475	-0.009	-1.86%	0.89	11.19	6.20	86	-1.9%	-6.9%	0.00	0.00	8.1%	1.5%	0.545	0.398	0.20%
Burgan for Well Drilling Trading and Maintenance	0.114	0.000	0.00%	0.41	9.38	0.00	30	6.5%	-0.9%	0.06	0.55	4.5%	1.5%	0.143	0.094	0.07%
Energy House Holding	0.066	0.003	4.76%	0.70	NM	0.00	3	-2.2%	258.1%	0.00	0.00	-4.1%	-1.8%	0.354	0.016	0.01%
Gulf Petroleum Investment	0.014	0.000	0.00%	0.19	NM	0.00	6	0.0%	-6.9%	0.00	0.00	-4.3%	-2.8%	0.024	0.012	0.01%
Senergy Holding	0.040	0.000	-0.25%	0.81	NM	0.00	8	5.9%	-11.4%	0.01	0.32	-0.7%	0.1%	0.046	0.026	0.02%
Total Energy - 6 Companies							208			0.07	0.87					0.48%

DAILY MARKET COVERAGE REPORT

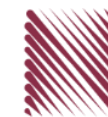
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.870	0.000	0.00%	2.00	18.34	1.52	1,145	3.6%	8.8%	0.16	0.19	11.3%	5.5%	0.888	0.680	2.66%
Salhia Real Estate	0.496	-0.003	-0.60%	1.63	17.45	2.86	270	-3.1%	1.5%	0.42	0.84	9.6%	3.7%	0.550	0.411	0.63%
Commercial Real Estate	0.102	0.000	0.00%	0.63	16.59	2.86	185	-1.0%	6.2%	0.34	3.35	3.8%	2.2%	0.109	0.091	0.43%
National Real Estate	0.094	0.002	1.62%	0.44	13.37	0.00	176	4.3%	-24.8%	0.44	4.68	3.1%	2.2%	0.177	0.075	0.41%
Tamdeen Real Estate	0.385	0.000	0.00%	0.68	10.35	3.12	161	-0.3%	4.1%	0.00	0.00	6.7%	3.5%	0.405	0.296	0.37%
Kuwait Real Estate	0.123	0.001	0.82%	0.88	11.71	2.39	115	1.7%	17.3%	1.01	8.21	7.7%	2.8%	0.139	0.094	0.27%
United Real Estate	0.054	0.000	-0.55%	0.37	16.23	0.00	70	0.2%	-14.6%	0.18	3.32	2.2%	0.6%	0.089	0.053	0.16%
First Dubai for Real Estate Development	0.046	0.000	0.88%	0.48	NM	0.00	34	4.1%	-6.6%	0.03	0.73	-6.5%	-5.1%	0.067	0.038	0.08%
Al Mazaya Holding	0.048	0.000	-0.62%	0.61	NM	0.00	30	6.4%	0.8%	0.07	1.50	-23.5%	-6.7%	0.059	0.036	0.07%
Ajial Real Estate Entertainment	0.240	0.000	0.00%	0.36	11.98	1.98	49	-1.6%	-12.8%	0.00	0.02	3.0%	2.4%	0.286	0.230	0.11%
Injazzat Real Estate Development	0.080	-0.002	-2.44%	0.48	9.09	6.10	27	-1.8%	0.1%	0.06	0.76	5.2%	2.8%	0.088	0.074	0.06%
Munshaat Real Estate Projects	0.093	0.001	1.09%	2.43	10.30	0.00	30	9.7%	52.5%	0.02	0.21	26.5%	3.7%	0.096	0.048	0.07%
Aayan Real Estate	0.077	0.001	1.18%	0.51	7.09	6.55	32	1.7%	-0.1%	0.22	2.91	7.5%	5.7%	0.082	0.056	0.07%
Al Argan International Real Estate	0.093	0.003	2.76%	0.31	28.62	0.00	24	17.3%	0.0%	0.01	0.07	1.1%	0.3%	0.101	0.073	0.06%
Al-Enmaa Real Estate	0.058	-0.001	-1.53%	0.63	51.79	0.00	26	3.6%	-2.5%	0.01	0.16	1.2%	NM	0.075	0.048	0.06%
Arkan Al Kuwait Real Estate	0.101	0.000	0.00%	0.74	15.88	5.94	25	3.1%	-12.9%	0.00	0.00	4.6%	1.5%	0.130	0.086	0.06%
Kuwait Business Town Real Estate	0.066	0.000	-0.45%	0.76	11.40	7.54	38	-0.7%	17.6%	0.02	0.25	6.7%	4.1%	0.070	0.046	0.09%
Dalqan Real Estate	0.167	-0.003	-1.76%	1.53	57.59	1.73	10	-3.5%	-25.9%	0.00	0.02	2.7%	2.4%	0.235	0.148	0.02%
Sokouk Holding	0.034	-0.001	-2.02%	0.75	12.93	0.00	19	20.6%	47.8%	0.23	6.74	6.0%	2.9%	0.035	0.021	0.05%
Tijara and Realestate Investment	0.053	0.000	0.19%	0.49	10.69	7.58	20	4.3%	-1.1%	0.07	1.28	4.6%	2.5%	0.069	0.044	0.05%
Al-Arabiya Real Estate	0.060	0.001	0.84%	0.59	7.78	0.00	22	10.4%	68.4%	0.21	3.53	7.1%	2.0%	0.060	0.033	0.05%
Aqar Real Estate Investments	0.052	0.000	0.00%	0.44	46.02	3.85	12	1.0%	-18.0%	0.00	0.00	0.9%	0.8%	0.069	0.044	0.03%
Mashaer Holding	0.061	0.000	0.17%	0.69	4.44	0.00	11	5.4%	10.6%	0.01	0.21	15.8%	11.3%	0.065	0.049	0.02%
Dar Al Thuraya Real Estate	0.129	0.000	0.00%	1.09	55.13	0.00	19	0.0%	-39.7%	0.00	0.00	2.0%	1.7%	0.225	0.084	0.04%
Osos Holding Group	0.091	-0.008	-7.65%	0.77	238.16	8.16	10	-7.7%	-17.7%	0.00	0.02	0.3%	0.2%	0.119	0.084	0.02%
Al Massaleh Real Estate	0.031	0.001	3.01%	0.48	NM	0.00	7	-11.4%	2.0%	0.00	0.01	-7.4%	-1.4%	0.047	0.026	0.02%
Kuwait Real Estate Holding	0.033	0.000	0.31%	1.00	NM	0.00	6	8.7%	-1.5%	0.00	0.00	-11.9%	-4.0%	0.041	0.021	0.01%
Taameer Real Estate Investment	0.017	0.000	0.00%	0.30	NM	0.00	4	-7.7%	-19.5%	0.12	6.82	-12.0%	-9.0%	0.027	0.012	0.01%
Sanam Real Estate	0.074	0.000	0.00%	1.14	NM	0.00	9	-0.7%	16.9%	0.00	0.00	-20.3%	-20.0%	0.077	0.053	0.02%
Mena Real Estate	0.028	0.000	0.00%	0.32	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.046	0.028	0.01%
Al Masaken International Real Estate Developmen	0.020	-0.001	-3.41%	0.33	NM	0.00	2	20.6%	-26.4%	0.00	0.25	-1.5%	-0.5%	0.042	0.013	0.00%
Real Estate Trade Centers	0.055	0.001	0.93%	0.30	20.88	0.00	8	0.0%	-9.2%	0.00	0.05	1.5%	1.2%	0.071	0.045	0.02%
Total Real Estate - 32 Companies							2,598			3.65	46.10					6.04%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.085	-0.002	-2.63%	0.77	NM	0.00	8	-10.7%	-11.2%	0.02	0.29	-3.3%	-2.9%	0.110	0.073	0.02%
Total Technology - 1 Companies				0.77	NM	0.0%	8			0.02	0.29	-3.34%	-2.91%			0.02%

Telecom			Price				Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%			
Mobile Telecommunications	0.533	0.001	0.19%	1.80	11.36	6.58	2,306	3.3%	-5.3%	3.18	5.95	16.8%	5.3%	0.629	0.502	5.36%			
Kuwait Telecommunications	0.588	0.002	0.34%	2.67	17.39	5.12	587	2.1%	0.5%	0.45	0.77	15.5%	7.9%	0.793	0.532	1.37%			
National Mobile Telecommunications	1.174	0.004	0.34%	1.03	7.00	5.98	588	0.4%	1.3%	0.03	0.03	15.4%	7.9%	1.292	0.800	1.37%			
Hayat Communications	0.084	0.000	0.00%	0.79	NM	0.00	7	-0.2%	39.9%	0.00	0.00	-16.2%	-7.0%	0.084	0.049	0.02%			
Telecom - 4 Companies							3,489			3.66	6.74					8.12%			

Utilities			Price				Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%			
Shamal Al-Zour Al-Oula Power & Water	0.203	0.002	1.00%	2.04	16.63	8.46	223	1.5%	8.0%	0.17	0.83	13.6%	2.8%	0.208	0.170	0.52%			
Total Utilities - 1 Company							223			0.17	0.83					0.52%			

Total Market 150 Companies				1.91	23.34	3.89	42,995			58.21	272.84					100%			
-----------------------------------	--	--	--	-------------	--------------	-------------	---------------	--	--	--------------	---------------	--	--	--	--	-------------	--	--	--

End of Report

The information contained in this document is proprietary to NIC and is for use only by the persons to whom it is issued. This document is confidential and may not be distributed either in part or in whole without the express agreement of NIC. It is intended solely for the use of the individual or entity to whom it is addressed and others authorized to receive it.

Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw